

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 28, 2018

REGISTRATION NO: 27155  
BONDS ISSUED BY: Northwest R-I School District  
AMOUNT OF ISSUE: \$15,500,000.00 (Series 2018) COUNTY: Jefferson  
(Refunding & Improvement Bonds)  
DATE OF ISSUE: July 03, 2018 MONTH OF MATURITY: March  
PURPOSE OF BONDS: I. For the purpose of refunding \$1,025,000 of the District's General Obligation Bonds, Series 2008 and 2009. II. For the purpose of acquiring, renovating, constructing, furnishing and equipping school sites, buildings and related facilities, including making buildings safer for students, repairing and replacing worn-out and leaking roofs, replacing old and out-of-date heating and cooling systems, and making other capital improvements to school buildings, facilities and grounds.

Rate of Interest	Amount	Maturity
4.00000%	\$300,000.00	03/01/2019
4.00000%	\$250,000.00	03/01/2020
4.00000%	\$450,000.00	03/01/2021
3.00000%	\$575,000.00	03/01/2024
3.00000%	\$575,000.00	03/01/2025
3.00000%	\$600,000.00	03/01/2026
4.00000%	\$450,000.00	03/01/2027
4.00000%	\$475,000.00	03/01/2028
4.00000%	\$500,000.00	03/01/2029
4.00000%	\$525,000.00	03/01/2030
3.00000%	\$200,000.00	03/01/2031
4.00000%	\$350,000.00	03/01/2031
3.12500%	\$275,000.00	03/01/2032
4.00000%	\$300,000.00	03/01/2032
3.12500%	\$600,000.00	03/01/2033
4.00000%	\$625,000.00	03/01/2034
5.00000%	\$1,950,000.00	03/01/2035
5.00000%	\$2,050,000.00	03/01/2036
5.00000%	\$2,150,000.00	03/01/2037
5.00000%	\$2,300,000.00	03/01/2038

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2027 and thereafter may be called for redemption and payment prior to maturity on March 1, 2026 and thereafter, as a whole or in part, at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot of such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$16,891,463.75

INTEREST RATE: 3.70477%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$793,554,485.00

INDEBTEDNESS:	(Including this issue) I. Not applicable II. \$42,525,000.00
NOTICE OF ELECTION:	I. Not applicable II. Published in The Countian, Jefferson County on March 16 and 23, 2018
DATE OF ELECTION:	I. Not applicable II. April 3, 2018
ELECTION RESULTS:	I. Not applicable II. Yes - 3,587 No - 1,717
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable